



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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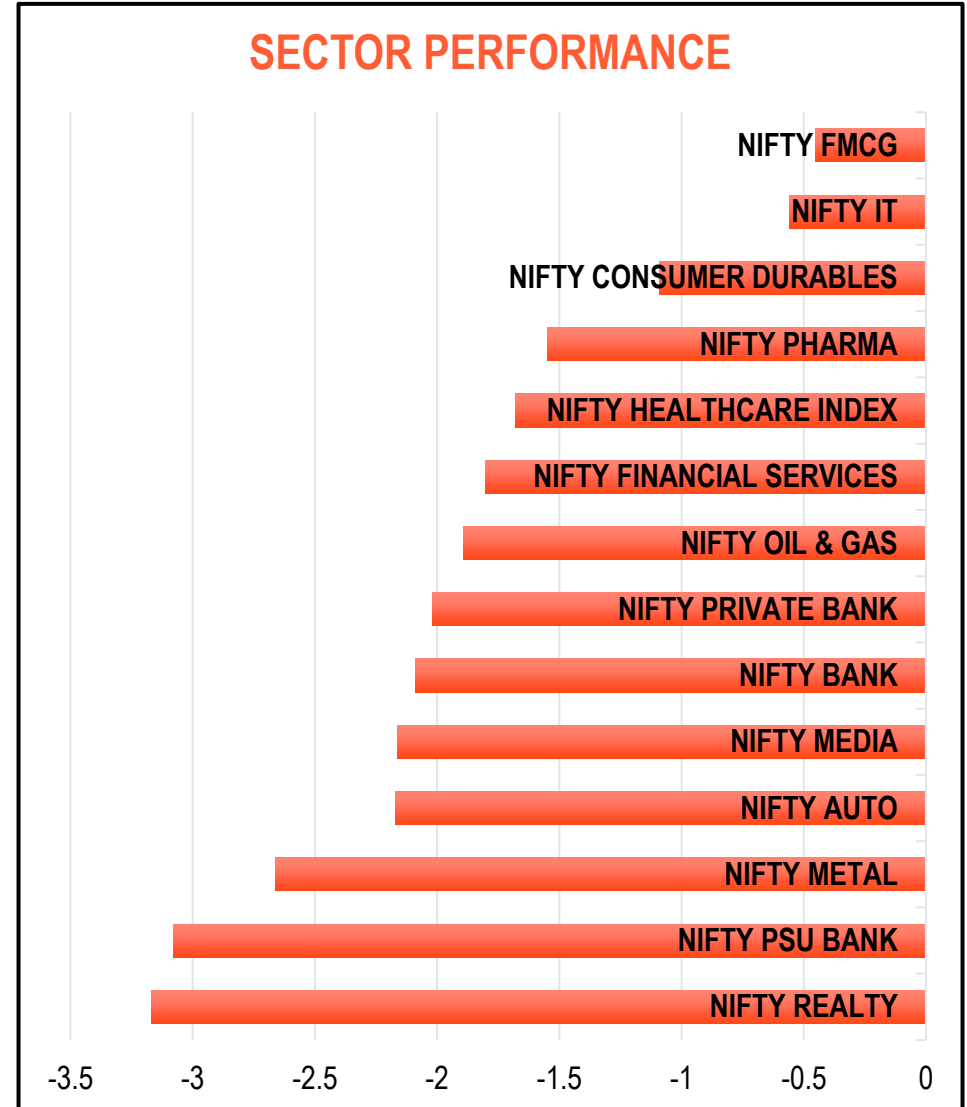


MARKET SNAPSHOT

INDIAN INDICES	13-11-2024	12-11-2024	% CHANGE
Nifty50	23,559.05	23,883.45	-1.36%
Sensex	77,690.95	78,675.18	-1.25%
Bank Nifty	50,088.35	51,157.80	-2.09%
Nifty Mid-Cap 50	14,966.50	15,341.40	-2.44%
Nifty Small-Cap 100	17,458.90	17,991.60	-2.96%
Nifty50 Adv/Dec	6/44	4/46	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones Futures	43,958.19	43,910.98	0.11%
Nasdaq Comp.	19,230.73	19,281.40	-0.26%
S&P 500	5,985.38	5,983.99	0.02%
FTSE 100	8,030.33	8,025.77	0.06%
CAC 40	7,216.83	7,226.98	-0.14%
DAX	19,003.11	19,033.64	-0.16%
KOSPI	2,417.08	2,482.57	-2.71%
Nikkei 225	38,721.66	39,376.09	-1.69%
Hang Seng	19,823.45	19,846.88	-0.12%

SECTOR PERFORMANCE

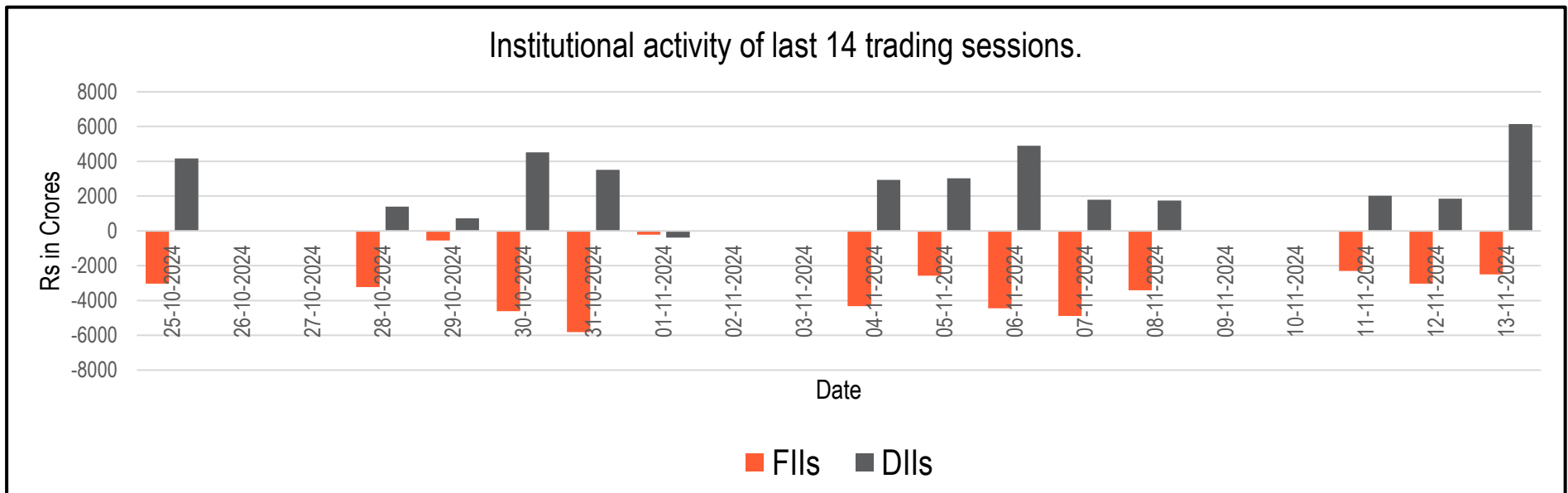
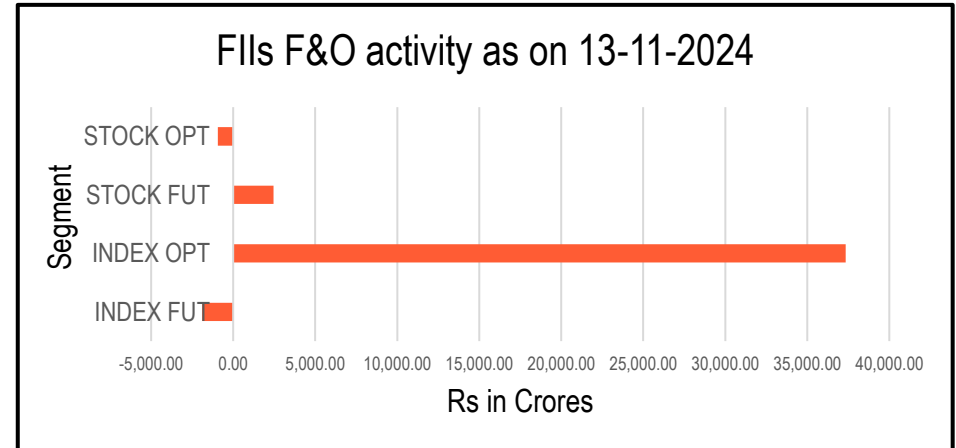




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	13-11-2024	Month till date	Prev. month Oct. 2024
FII	-2,502.05	-27,683.30	-1,14,445.89
DII	6,145.24	24,040.51	1,07,254.68





Nifty arrives at 'make or break' levels.

On Wednesday, the market saw a follow-through selling as Nifty broke below the 23800 support and ended the day down more than 300 points. None of the major sectoral indices managed to close on a positive note. With a 3.17% decline, Nifty Realty index was the biggest loser, followed by the PSU Banking index which fell by over 3%. On the technical front, Nifty has arrived at its 200 DEMA which is positioned around 23542 levels. 23500 will serve as a critical support for the index heading into Thursday's weekly expiry, and a break down below the same shall result in a prolonged selling of 150–200 points. On the higher side a strong resistance can be seen at 24000.



Banking stocks witness a blood bath on the weekly expiry.

The Bank Nifty index plunged by over 1000 points on Wednesday and broke below the support of 50300. All the components from the index closed on a negative note led by IDFC First Bank and Federal Bank that plunged by 3.96% and 3.81% respectively. On the daily chart of Bank Nifty, price can be seen testing its 200 DEMA which lays around 50000 levels. Going ahead, the range of 49500-50000 shall act as a crucial support for the index. Any break down below the same shall invite an extended selling pressure. Technical view on Bank Nifty shall be bearish till it trades below 51000, any bounce back can be seen as a selling opportunity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BRITANNIA	5047.5	0.4
GRASIM	2530	0.35
TATAMOTORS	786.85	0.25
ASIANPAINT	2478	0.13
NTPC	380.45	0.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4525.15	-4.21
M&M	2798	-3.47
HINDALCO	629.5	-3.4
TATASTEEL	139.69	-3.11
EICHERMOT	4598.8	-2.94

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
SWIGGY	464	10.48	48,44,51,99,373.61
HDFCBANK	1,688.15	-1.75	30,36,38,65,725.00
PNBHOUSING	915.35	-6.9	29,41,52,36,743.42
RELIANCE	1,252.70	-1.69	18,41,81,83,166.46
BSE	4,488.00	-4.07	16,70,30,99,612.55

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.39	-3.65	42,40,78,967
SUZLON	54.49	-8.25	19,45,11,406
SWIGGY	464	10.48	11,29,60,103
YESBANK	19.15	-3.04	8,00,85,697
GTLINFRA	2.04	-3.32	7,13,85,173



KEY UPDATES

Nifty50 results today

GRASIM, HEROMOTOCO.

Stocks to watch

BHARTIHEXA.

Stocks in F&O ban list

AARTIIND, ABFRL, GNFC, GRANULES, HINDCOPPER.

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